



MODULE 1: Corporate Law and Governance in Ireland

SESSION 1 TIME DELIVERY
Tuesday 06 October 2020 6:15pm – 8:15pm Online

- 1 Introduction to the programme and Company Law sources: The relevance of governance in current practice.
- 2 Company Life Cycle: a Company Law refresher.

2 hrs. Gen. CPD

SESSION 2 TIME DELIVERY
Tuesday 13 October 2020 6:15pm – 9:00pm Online

1 Overview of the Companies Act 2014: Structure & key provisions.

Start-ups: Advising clients in relation to company formations including the options available.

2 Funding a Start Up:

3 hrs. Gen. CPD

SESSION 3 TIME DELIVERY
Tuesday 20 October 2020 6:15pm – 8:15pm Online

- 1 Shareholders Agreements & Constitutional Documents: Understanding when clients may wish to utilize such agreements and general drafting advices in relation to same.
- **2 Advising Shareholders:** Providing a clear understanding to clients of the powers and duties which flow from membership and relevant advices.

2 hrs. Gen. CPD

MODULE 2: Corporate Governance

SESSION 4 TIME DELIVERY
Tuesday 03 November 2020 6:15pm – 8:15pm Online

1 Shareholders Meetings and Board Meetings:

Share capital and company status management: Consolidation, Conversion, Variation in Capital,

2 Redemptions 1 & 2

2 hrs. Gen. CPD

SESSION 5 TIME DELIVERY
Tuesday 10 November 2020 6:15pm – 9:00pm Online

1 Corporate Governance of regulated entities:

Transactions involving directors:

Office of the Director of Corporate Enforcement (ODCE): Legislative framework; powers and functions; the compliance and enforcement roles

3 hrs. Gen. CPD

3





SESSION 6 TIME DELIVERY
Tuesday 17 November 2020 6:15pm – 8:45pm Online

1 Workshop 1: Interactive session problem based scenarios based on sessions 1-5:

1.5 hrs Gen. CPD & 1 hr M&PD

MODULE 3: Boardroom Simulation

SESSION 7 TIME DELIVERY
Tuesday 01 December 2020 6:15pm – 8:45pm Online

1 The Practitioner's Perspective of Corporate Governance:

Advising Directors: Providing a clear understanding to clients of the powers and duties of the various officers and agents of the company including a focus on the role and functions of directors; the statutory regulations; the restriction and disqualification of directors

2.5 hrs. Gen. CPD

SESSION 8 TIME DELIVERY
Saturday 12 December 2020 10:00am – 2:00pm Online

1 Workshop 2: Boardroom Simulation 1:

1.5 hrs Gen. CPD & 1 hr M&PD

MODULE 4: Corporate Transactions and Ancillary Matters

SESSION 9 TIME DELIVERY
Tuesday 12 January 2021 6:15pm – 8:00pm Online

1 Share Options and Employee Share Plans: Understanding when clients may wish to utilize such an agreement and general drafting advices in relation to same.

1 hr. Gen. CPD

SESSION 10 TIME DELIVERY
Tuesday 19 January 2021 6:15pm - 8:15pm Online

1 Tax Issues:

Irish and EU merger control:

2

Financing a Transaction:

2 hrs. Gen. CPD

3

SESSION 11 TIME DELIVERY
Saturday 23 January 2021 10:00am - 12:00pm Online

1 Workshop 3: Boardroom Simulation 2:

1.5 hrs Gen. CPD & 1 hr M&PD

2 Asset Purchase Agreements: Advices in relation to the structuring of asset purchase transactions including the drafting of documentation and specific issues re same including the application of the Transfer of Undertakings Regulations

1 hr eCPD





MODULE 5: Mergers and Acquisitions

SESSION 12 TIME DELIVERY
Tuesday 26 January 2021 6:15pm – 8:15pm Online

- **Share Purchase I:** Share Purchase Agreements, Advising the Purchaser: Overview of the M&A process, acquisition strategy for the purchaser, heads of agreement, lock-in & lock out agreement, the due diligence process & the drafting of the share purchase agreement.
- 2 Share Purchase II: Acting for the Seller: confidentiality agreements, conditions precedent including merger control notifications; amendments to the share purchase agreement from the vendor's perspective, the disclosure letter
- 3 Investment Agreement : Acting for the Investor

2 hrs. Gen. CPD

MODULE 6: Insolvency & Corporate Restructuring

SESSION 13 TIME DELIVERY
Tuesday 02 February 2021 6:15pm – 8:00pm Online

1 Trading through the hard times: Advising on the appointment of an Examiner

Advising during the Receivership Process:

2 1.5 hrs. Gen. CPD

SESSION 14 TIME DELIVERY

Tuesday 09 February 2021 6:15pm – 8:00pm Onlin

- 1 The Winding Up Process: Voluntary Liquidations & Distribution of Assets on Insolvency
- 2 Acting during the Winding Up Process: Compulsory Liquidations

1 hrs. Gen. CPD

SESSION 15 TIME DELIVERY
Tuesday 23 February 2021 6:15pm – 8:00pm Online

1 Practical & financial aspects of both formal & informal restructuring

Insolvency and Restructuring: Advising directors on duties and potential liabilities; Pre insolvency, their obligations through the restricting process, implications if they continue to trade when insolvent
1.5 hrs. Gen. CPD

SESSION 16 TIME DELIVERY
Tuesday 02 March 2021 6:15pm – 8:15pm Online

1 Workshop 4:

Problem Question & Discussion based on Insolvency & Corporate Restructuring Module

2 Exam Preparation Workshop: Interactive session problem based scenarios based on previous exam paper.

2 hrs. Gen. CPD

EXAM DATE: 10 April 2021

Please note that topics & dates may be subject to change. Draft timetable as of August 2020

^{*} Gen = General, M&PD = Management and Professional Development, Reg = Regulatory and eLearning = eLearning CPD credits. **CPD Note:** The number of hours of CPD that you may claim in relation to your diploma/certificate course will depend on the way in which you access each of the individual sessions. For further information please visit the course homepage on our website: www.lawsociety.ie/diplomacentre



